

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

Aug 28/12

Aug 31, 2012

On an unopposed basis, and with the acknowledgment of the parties that none of the Class Action Plaintiffs' claims has been determined - with adjournment sine die, without costs



ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD
(Motion Returnable August 28, 2012)

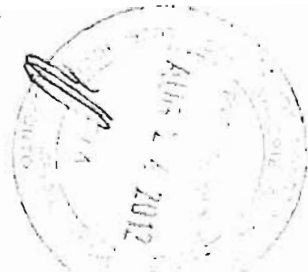
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